



EUMUNDI GROUP

5 March 2008

Company Announcements Office
Australian Stock Exchange Limited
SYDNEY NSW 2000

Eumundi Secures Additional Commercial Bill Facilities

In February 2008, Eumundi Group Limited and subsidiary secured additional commercial bill facilities to the value of \$12,381,000 with the Group's banking provider as follows:

- (i) As foreshadowed in the Notice of Meeting and accompanying materials issued to the market on 7 January 2008, Eumundi Group Limited secured a \$4,566,000 facility expiring 31 January 2010 to fund the selective buy-back of shares from Axiom Properties Limited. This facility is a variable rate facility rolling monthly, interest only payments until 29 September 2009 at which time capital payments of \$250,000 per quarter commence.
- (ii) Eumundi Property Group Pty Ltd has secured a \$7,815,000 facility expiring 31 January 2010 predominantly to fund the redevelopment of Banksia Beach Shopping Centre. This facility is a variable rate facility, rolling monthly, with approval for capitalisation of interest.

A mortgage over the Group's investment property at Home Hill has been provided to the bank in respect of the increased facilities. These facilities can be repaid or reduced at any time without penalty, and facility limits' terms and conditions will be renegotiated upon expiry.

The above information was contained in the Eumundi Group Limited Appendix 4D released to the market on 27th February 2008.

Yours faithfully

Leni Stanley
Company Secretary